

Unlocking Capital Efficiency in CRE Financing: Back Leverage & Securitisation

Closed to media and regulators

24 June | 08:15-13:30

Arundel House, Arundel St, Temple, London, WC2R 3DX



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Programme Outline

Subject to change

08:15 to 08:55 **Registration Open & Networking Breakfast**

09.00 to 09:10 **Welcoming Remarks**

09:10 to 09:50

Session 1: Keynote - Politics, economics and policy and their implications to capital markets and CRE

Seema Shah, Managing Director, Chief Global Strategist Principal Asset Management

09:55 to 10:50

Session 2: European CRE debt securitisation (state of the market and outlook)

- What kind of CMBS recovery is plausible given positive recent momentum?
- What commercial factors can drive growth?
- Will EU reform proposals for securitisation regulation help?

Speakers: TBA

10:50

Networking Break

11:20

Session 3: European back leverage market (state of the market and outlook)

- Back leverage market evolution over the last 12-18 months
- Opportunities and challenges looking ahead
- What is needed for sustainable growth in this market?

Speakers: TBA

12:15 to 13:30 Networking Lunch Close



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