

Unlocking Capital Efficiency in CRE Financing: Back Leverage & Securitisation

Closed to media and regulators

24 June | 08:15-13:30

Arundel House, Arundel St, Temple,
London, WC2R 3DX



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C A D W A L A D E R

Programme

08:15
to 08:45

Registration Open & Networking Breakfast

08.50
to 08:55

Welcoming Remarks

Nick Shiren, Co-Managing Partner, London, Cadwalader Wickersham & Taft

09:00
to 09:50

Session 1: Keynote - Politics, economics and policy and their implications to capital markets and CRE

Moderator: **Peter Cosmetatos**, CEO, CREFC Europe

Rebecca Park, Managing Director, Global Counsel

Seema Shah, Managing Director - Chief Global Strategist, Principal Asset Management

09:55
to 10:50

Session 2: European CRE debt securitisation (state of the market and outlook)

- What kind of CMBS recovery is plausible given positive recent momentum?

- What commercial factors can drive growth?

- Will EU reform proposals for securitisation regulation help?

Moderator: **Florent Albert**, Executive Director, Scope Ratings

Panellists: **Maria Green**, Knowledge Counsel, A&O Shearman

Jessica Saya, Managing Director, Bank of America

Ken Murnaghan, Managing Director, Finance Ireland Commercial Mortgages

Dimitrios Theodorikas, Portfolio Manager, Insight Investment

Jon Farkas, Managing Director, Starwood Capital Group

10:50
to 11:15

Networking Break

11:20
to 12:15

Session 3: European back leverage market (state of the market and outlook)

- Back leverage market evolution over the last 12-18 months

- Opportunities and challenges looking ahead

- What is needed for sustainable growth in this market?

Moderator: **Stuart N. Goldstein**, Partner, Cadwalader Wickersham & Taft

Panellists: **Britta Drexler**, Principal, Apollo Management International LLP

Ali Khan, ATLAS SP Partners, L.P.

Andrea Bora, Global Banking & Markets, Goldman Sachs International

Jessica Qureshi, Associate, Knight Frank Capital Advisory

Ashil Sodha, Executive Director, Tristan Capital Partners

12:15
to 13:30

Networking Lunch Close

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